

## Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: VIPPY SPINPRO LTD.</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 514302,VIPPY SPINPRO LTD.,EQUITY SHARES</b>             |                                      |  |   |
| <b>Quarter ended: 31.03.2012</b>   |                                      |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| Total - D  | 0                                    | 0  | 0   |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| Total - E  | 0                                    | 0  | 0   |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| Total - F  | 0                                    | 0  | 0   |
|  |                                      |  |   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      | 5870000  |   |

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 10                     | 2841855                | 2841855                                      | 48.41  | 48.41                      | N.A.                                   | N.A.                  |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
| (c)           | Bodies Corporate  | 1                      | 102062                 | 102062                                       | 1.74   | 1.74                       | N.A.                                   | N.A.                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
|               | <b>Sub Total(A)(1)</b>  | <b>11</b>              | <b>2943917</b>         | <b>2943917</b>                               | <b>50.15</b>   | <b>50.15</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.                  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                       |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>11</b>              | <b>2943917</b>         | <b>2943917</b>                               | <b>50.15</b>   | <b>50.15</b>               |  |                       |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 3                      | 3800                   | 0  | 0.06   | 0.06                       |  |                       |
| (b)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (h)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>3</b>               | <b>3800</b>            | <b>0</b>                                     | <b>0.06</b>  | <b>0.06</b>                |  |                       |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 56                     | 341332                 | 328232                                       | 5.81   | 5.81                       |  |                       |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 9011                   | 1840276                | 852506                                       | 31.35  | 31.35                      |  |                       |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 14                     | 476981                 | 389181                                       | 8.13   | 8.13                       |  |                       |
| (c)           | Any Other (NRI & OCB)   | 409                    | 263693                 | 63893  | 4.49   | 4.49                       |  |                       |
| (c-i)         | Any Other (Clearing Member)   | 1                      | 1                      | 1  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub-Total (B)(2)</b>   | <b>9491</b>            | <b>2922283</b>         | <b>1633813</b>                               | <b>49.78</b>   | <b>49.78</b>               |  |                       |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>9494</b>            | <b>2926083</b>         | <b>1633813</b>                               | <b>49.85</b>   | <b>49.85</b>               |  |                       |
|               | <b>TOTAL (A)+(B)</b>  | <b>9505</b>            | <b>5870000</b>         | <b>4577730</b>                               | <b>100.00</b>  | <b>100.00</b>              |  |                       |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            | N.A.                                   | N.A.                  |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   |  |                       |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>9505</b>            | <b>5870000</b>         | <b>4577730</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|--|--|
|              |                         | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the |  |
| (I)          | (II)                    | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)   | (XII)  |
| 1            | USHA MUTHA              | 681768                 | 11.61                                 |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 11.61  |
| 2            | SUNITA MUTHA            | 468400                 | 7.98                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 7.98   |
| 3            | CHANDRAKALA MUTHA       | 259550                 | 4.42                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 4.42   |
| 4            | PRANEET MUTHA           | 521050                 | 8.88                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 8.88   |
| 5            | PIYUSH MUTHA            | 521750                 | 8.89                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 8.89   |
| 6            | SUNGEM IMPEX PVT. LTD.  | 102062                 | 1.74                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 1.74   |
| 7            | PRITI MUTHA             | 101496                 | 1.73                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 1.73   |
| 8            | PIYUSH MUTHA(HUF)       | 104491                 | 1.78                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 1.78   |
| 9            | VIMAL CHAND MUTHA(HUF)  | 93285                  | 1.59                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 1.59   |
| 10           | RAHUL MUTHA(HUF)        | 90065                  | 1.53                                  |                       | 0                  | 0   | 0                       | 0   | 0                                     | 0  | 1.53   |
| <b>TOTAL</b> |                         | <b>2943917</b>         | <b>50.15</b>                          | <b>0</b>              | <b>0</b>           | <b>0</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>50.15</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder     | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                             |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | SWASTIKA INVESTMART LIMITED | 265039                | 4.52   | 0                       | 0   | 0                                     | 0  | 4.52   |
| <b>TOTAL</b> |                             | 265039                | 4.52   | 0                       | 0   | 0                                     | 0  | 4.52   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | N.A.  | 0                | 0  | 0                   | 0   | 0                                     | 0  | 0  |
| 2            | N.A.  | 0                | 0  | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> | N.A.  | 0                | 0  | 0                   | 0   | 0                                     | 0  | 0  |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       | N.A.                    | 0                          | 0  |
| 2       | N.A.                    | 0                          | 0  |
| TOTAL   | NIL                     | 0                          | 0  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying<br/>outstanding DRs as a<br/>percentage of total number<br/>of shares (i.e., Grand Total<br/>(A)+(B)+(C) indicated in<br/>Statement at para (I)(a)<br/>above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              | N.A.   | 0                                    | 0  | 0  |
| 2              | N.A.   | 0                                    | 0  | 0  |
| <b>TOTAL</b>   | N.A.   | 0                                    | NIL  | 0  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | N.A.                         | 0  | 0  | 0  |
| 2              | N.A.                         | 0  | 0  | 0  |
| <b>TOTAL</b>   | <b>N.A.</b>                  | <b>0</b>   | <b>0</b>   | <b>0</b>   |